

Baird Public Finance

Illinois Special District Experience

BAIRD

Park and Forest Preserve Districts Served



Fire Protection Districts Served



Library Districts Served



Utility Issuers Served



Top Ranked Underwriter

#1 RANKING IN ILLINOIS – FOR THESE PURPOSES (BY ISSUES)¹



Services Provided

- Debt Structuring, Issuance and Management
- Refinancing Outstanding Bonds/Loans
- Market Access through Nationally Ranked Illinois Underwriting Desk
- Capital Needs Planning
- Credit Rating Assistance and Strategy Development
- Continuing Disclosure Filing Assistance
- Referendum Assistance

Contact Us



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Baird's Presence in Illinois

BAIRD

Strong and Growing Presence

85+ Year History

Opened Baird operations in Illinois in 1935.

390+

Professionals in eight offices across the State.

\$5.5+ Billion

Funding for State of Illinois Issuers since 2019.²

\$5.8 Million

Funding non-profit organizations throughout Illinois communities since 2010.³

\$13.4 Billion

In assets managed for over 35,500 Illinois accounts.³

Fixed Income Platform

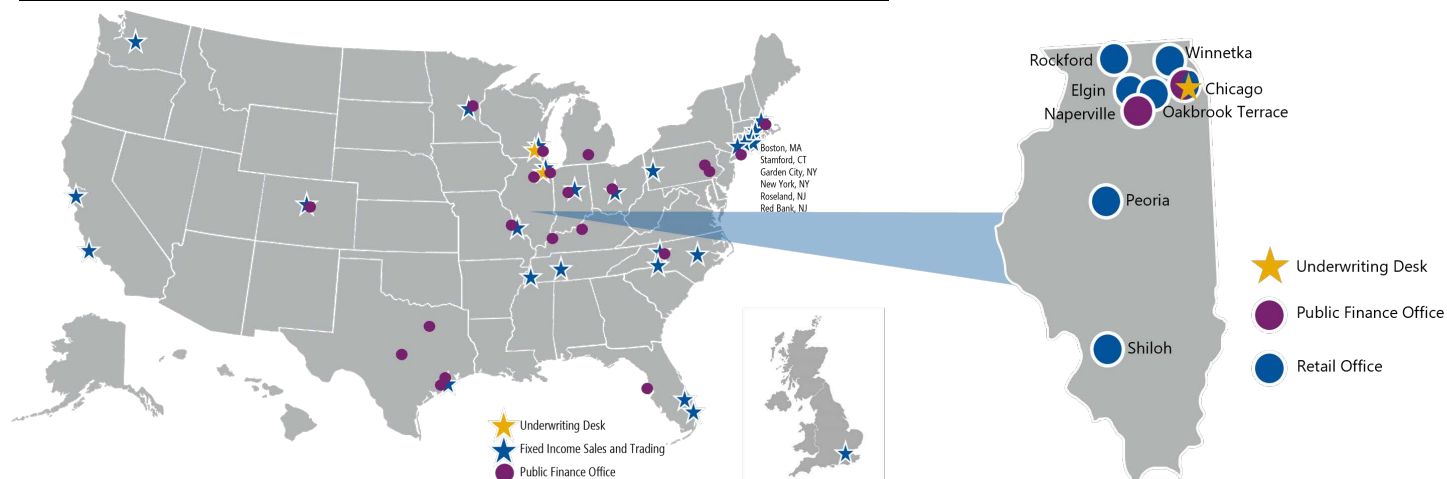
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Fixed income sales and trading professionals in Chicago.

6

Public finance professionals in Chicago and Naperville.

Fixed Income Offices



¹ Source: Ipreo MuniAnalytics for All municipal bond financings in Illinois January 1, 2023-December 31, 2023.

² Source: Ipreo MuniAnalytics as of December 31, 2023. Does not include Notes.

³ Source: Ipreo MuniAnalytics and Baird as of December 31, 2023.

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Illinois Based Underwriter



Bryan Derdenger

Managing Director

Underwriting

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- Resides in Illinois and works out of our Naperville office.
- Knows the intricacies of Illinois credits which is extremely valuable during pricings.
- Leverages a major underwriting and fixed income trading center in Chicago.
- The underwriters for most of our competitors reside and operate out of State (e.g. California, Minnesota, Missouri, New York and Ohio).