



Baird Global Consumer Investment Banking

BAIRD

Global Investment Banking

Momentum Continues: Recent M&A Transactions

<p><i>Pending</i></p>  <p>A Portfolio Company of</p>  <p>Acquired by</p> 	<p><i>Pending</i></p>  <p>A Portfolio Company of</p>  <p>Sale to</p> 	 <p>A Segment of</p>  <p>Sale of</p>  <p>TO</p> 	 <p>Sale through Chapter 11 Plan of Reorganization to</p>  <p>Financial Advisor</p>
 <p>A Division of</p>  <p>A Subsidiary of</p>  <p>Sale to</p> 	<p><i>Pending</i></p>  <p>Acquisition of</p>  <p>ESTABLISHED 1945</p>	 <p>PRECISIONEERED RELOADING</p> <p>A Subsidiary of</p>  <p>Sale to</p>  <p>THE GUNFORDER PEOPLE</p>	 <p>Acquisition of</p>  <p>A Portfolio Company of</p> 
 <p>A Subsidiary of</p>  <p>Sale to</p> 	 <p>A Portfolio Company of</p>  <p>Sale to</p> 	 <p>A Portfolio Company of</p>  <p>Renewy Partners, LLC</p> <p>Strategic Investment by</p> 	 <p>Prepared Foods Manufacturing Assets</p> <p>Sale to</p>  <p>A Portfolio Company of</p> 
 <p>Acquisition of</p>  <p>POLYWOOD</p> <p>A Portfolio Company of</p> 	 <p>A Portfolio Company of</p>  <p>Sale to</p> 	 <p>A Portfolio Company of</p>  <p>Structured Equity Investment by</p> 	 <p>A Subsidiary of a Portfolio Company of</p>  <p>Sale to</p> <p>A Portfolio Company of</p> 
 <p>(dba Relatable)</p> <p>Acquisition of</p> 	 <p>Recapitalization</p> <p>Secured Debt Facility</p>	 <p>A Portfolio Company of</p>  <p>Sale to</p> 	 <p>A Portfolio Company of</p>  <p>Sale to</p> 
 <p>A Portfolio Company of</p>  <p>Sale to</p> 	 <p>A Portfolio Company of</p>  <p>Debt Refinancing</p>	 <p>Acquisition of</p> 	 <p>A Portfolio Company of</p>  <p>Sale to</p> 
 <p>A Portfolio Company of</p>  <p>Sale to</p> 	 <p>A Subsidiary of</p>  <p>Sale to</p> 	 <p>A Portfolio Company of</p>  <p>Has Been Acquired by</p>  <p>A Portfolio Company of</p> 	 <p>A Portfolio Company of</p>  <p>Sale to</p> 

As one of the most experienced advisors in the sector, Baird's Global Consumer team knows what it takes to achieve an exceptional outcome. Our team's deep industry expertise allows us to understand our clients' businesses, provide tailored, honest advice and execute with earnest passion and care.

2024 YTD Highlights

- 20+ Advisory & Capital Raising Transactions
- \$6B+ Total M&A Volume
- ~\$450M Average M&A Transaction

2023 Highlights

- 30+ Advisory & Capital Raising Transactions
- \$8B+ Total M&A Volume
- ~\$500M Average M&A Transaction
- \$4B+ Capital Raised

Recent Equity Transactions

 <p>\$869,400,000 Ordinary Shares</p> <p><i>Follow-on Offering</i></p>	 <p>\$1,569,750,000 Ordinary Shares</p> <p><i>Initial Public Offering</i></p>	 <p>\$1,483,870,944 Ordinary Shares</p> <p><i>Initial Public Offering</i></p>	 <p>\$138,000,000 Common Stock</p> <p><i>Follow-on Offering</i></p>	 <p>\$660,000,000 Common Stock</p> <p><i>Initial Public Offering</i></p>	 <p>\$461,437,470 Common Stock</p> <p><i>Initial Public Offering</i></p>
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One Global Team Dedicated to the Consumer Sector

Maria Watts
Co-Head of Global Consumer
Managing Director
Chicago
312-609-4743
mwatts@rwbaird.com

Ryan Bruner
Managing Director
Multi-Unit, Consumer Services & Franchising
Chicago
312-609-4679
rbruner@rwbaird.com

Chris Cooper
Managing Director
Specialty Interiors
Charlotte
704-553-6610
crcooper@rwbaird.com

Adam Czaia
Managing Director
Vehicle Aftermarket
St. Paul
414-298-7358
aczaia@rwbaird.com

Robert Foster
Managing Director
European Consumer Coverage
London
+44-20-7667-8309
rfoster@rwbaird.com

Jordan Klein
Managing Director
Travel, Leisure & Hospitality
Chicago
312-609-4978
jklein@rwbaird.com

Andrew Martin
Managing Director
Enthusiast Brands
Charlotte
704-553-6615
amartin@rwbaird.com

Satoshi Matsumoto
Managing Director
Knowledge Solutions
Chicago
312-609-4972
asnow@rwbaird.com

Wendy Nicholson
Managing Director
Beauty & Wellness, Healthy Living, Pet
New York
917-853-9901
wcnicholson@rwbaird.com

Joe Pellegrini
Managing Director
Enthusiast Brands
Charlotte
704-553-6612
jpellegrini@rwbaird.com

Robert Rosenfeld
Managing Director
Household Products, Juvenile & Toy
Chicago
312-609-4971
rosenfeld@rwbaird.com

Chris Sciortino
Managing Director
Multi-Unit, Restaurants, Fitness & Franchising
Chicago
312-609-4923
csciortino@rwbaird.com

Andrew Snow
Managing Director
Knowledge Solutions
Chicago
312-609-4972
asnow@rwbaird.com

Jon Tenan
Managing Director
Beauty & Wellness
New York
646-557-2322
jtenan@rwbaird.com

Matt Tingler
Managing Director
Performance & Lifestyle Apparel and Footwear
Chicago
312-609-4470
mtingler@rwbaird.com

Sandy Walter
Managing Director
Consumer ECM
Milwaukee
414-298-5118
swalter@rwbaird.com

John Bastian
Director
Active Lifestyles, Fitness & Mobility
Chicago
312-609-7067
jbastian@rwbaird.com

Trevor Beasley
Director
Household Products, Juvenile & Toy
Charlotte
704-553-6623
tbeasley@rwbaird.com

Scott Ehlen
Director
Multi-Unit and Pet Care
Boston
312-609-3331
sehlen@rwbaird.com

Matt Elberts
Director
Outdoor, Sportsman & Sporting Goods
Chicago
312-609-4477
melberts@rwbaird.com

Lauren Leibrandt
Director
Beauty & Wellness
Chicago
312-609-7060
lleibrandt@rwbaird.com

Luca Noventa
Director
European Consumer Coverage
London
+44-20-7667-8164
lnoventa@rwbaird.com

Boris Partin
Director
European Consumer Coverage
London
+44-20-7667-8254
bpartin@rwbaird.com

Sam Scanlan
Director
Multi-Unit, Restaurants & Franchising
New York
646-557-2792
sscanlan@rwbaird.com

Drew Prekop
Director
Vehicle Aftermarket
Milwaukee
414-298-1738
dprekop@rwbaird.com

Ryan Smith
Director
Vehicle Aftermarket
Chicago
312-609-4667
rtsmith@rwbaird.com

